



可成科技(Catcher Technology)

– Innovative Leader in Casing

2013第四季營運成果說明

投資人關係 2014/2/6



免責聲明

This presentation contains “forward-looking statements”- that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as “expects” , “anticipates”, “intends”, “plans”, “believes”, “seeks”, or “will”.

Forward-looking statements involve inherent risks and uncertainties. We caution you that a number of important factors could cause actual results to differ materially from those contained in any forward-looking statement. Such factors include, but are not limited to: our highly competitive environment; the cyclical nature of our business; our ability to develop new products; and our successful execution in new business developments.



2013 Q4 財務概況



集團合併損益表 (2013 Q4)

(新台幣 百萬元)	* IFRS 4Q13	%	* IFRS 3Q13	%	q-q	* IFRS 4Q12	%	y-y
營業收入	13,115	100.0%	10,438	100.0%	25.6%	9,912	100.0%	32.3%
營業毛利	5,468	41.7%	4,348	41.7%	25.8%	4,424	44.6%	23.6%
營業費用	1,355	10.3%	1,103	10.6%	22.9%	1,043	10.5%	29.9%
營業淨利	4,113	31.4%	3,245	31.1%	26.7%	3,380	34.1%	21.7%
稅前淨利	4,597	35.0%	3,415	32.7%	34.6%	5,118	51.6%	-10.2%
稅後淨利	3,472	26.5%	2,771	26.5%	25.3%	4,583	46.2%	-24.2%
基本每股營餘	\$4.62		\$3.69		+\$0.93	\$6.10		-\$1.48
EBITDA	5,549	42.3%	4,630	44.4%	19.8%	4,610	46.5%	20.4%

* EBITDA = 營業淨利+折舊+攤銷



集團合併損益表 (2013)

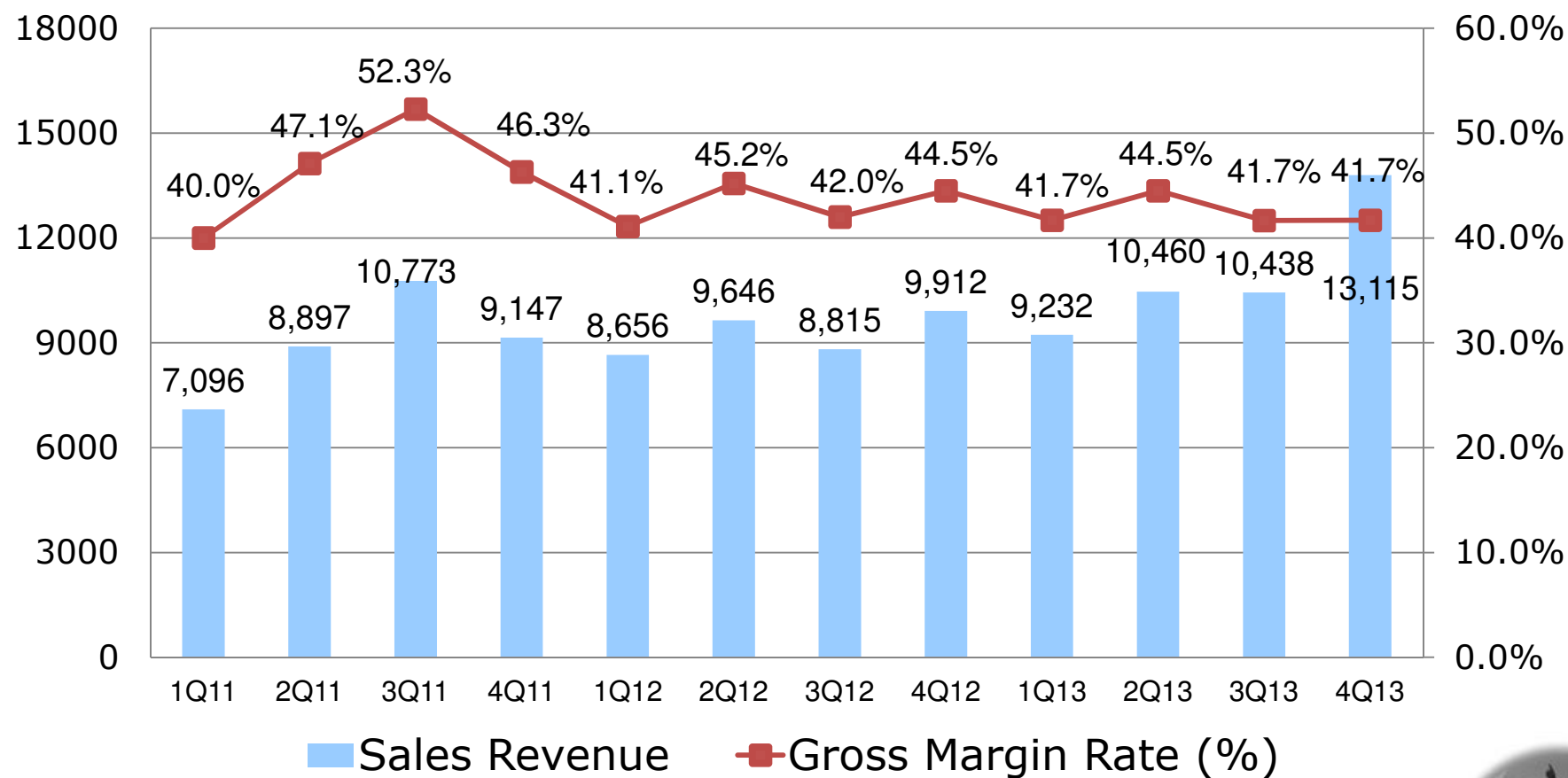
(NTD MM)	2013	%	2012	%	y-y
營業收入	43,246	100.0%	37,029	100%	16.8%
營業毛利	18,321	42.4%	16,044	43.3%	14.2%
營業費用	4,405	10.2%	3,883	10.5%	13.4%
營業淨利	13,916	32.2%	12,160	32.8%	14.4%
稅前淨利	17,528	40.5%	13,944	37.7%	25.7%
稅後淨利	13,801	31.9%	10,812	29.2%	27.6%
基本每股盈餘	\$18.38		\$14.40		+\$3.98



營業收入(季) x 毛利率

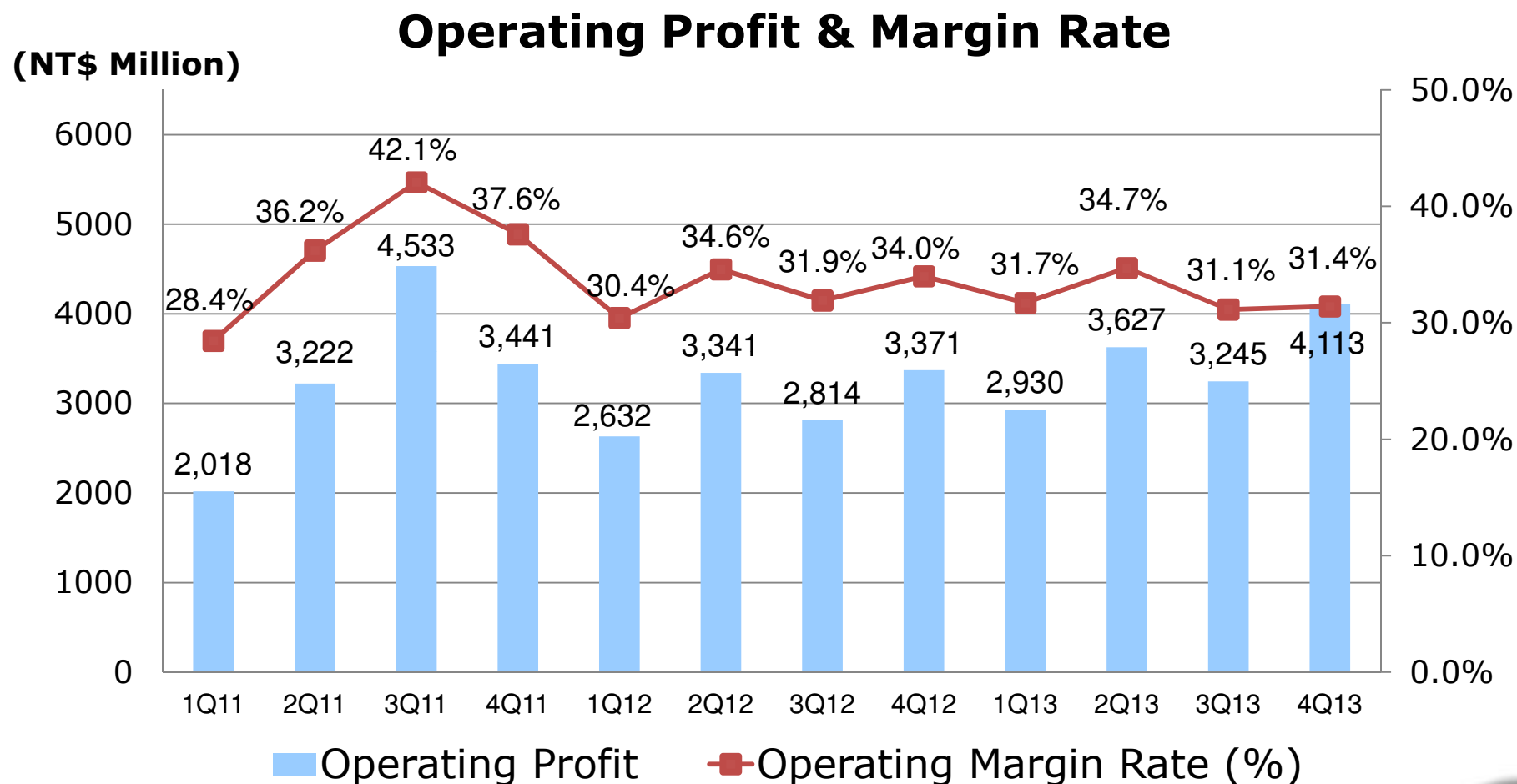
(NT\$ Million)

Revenue x Gross Margin Rate

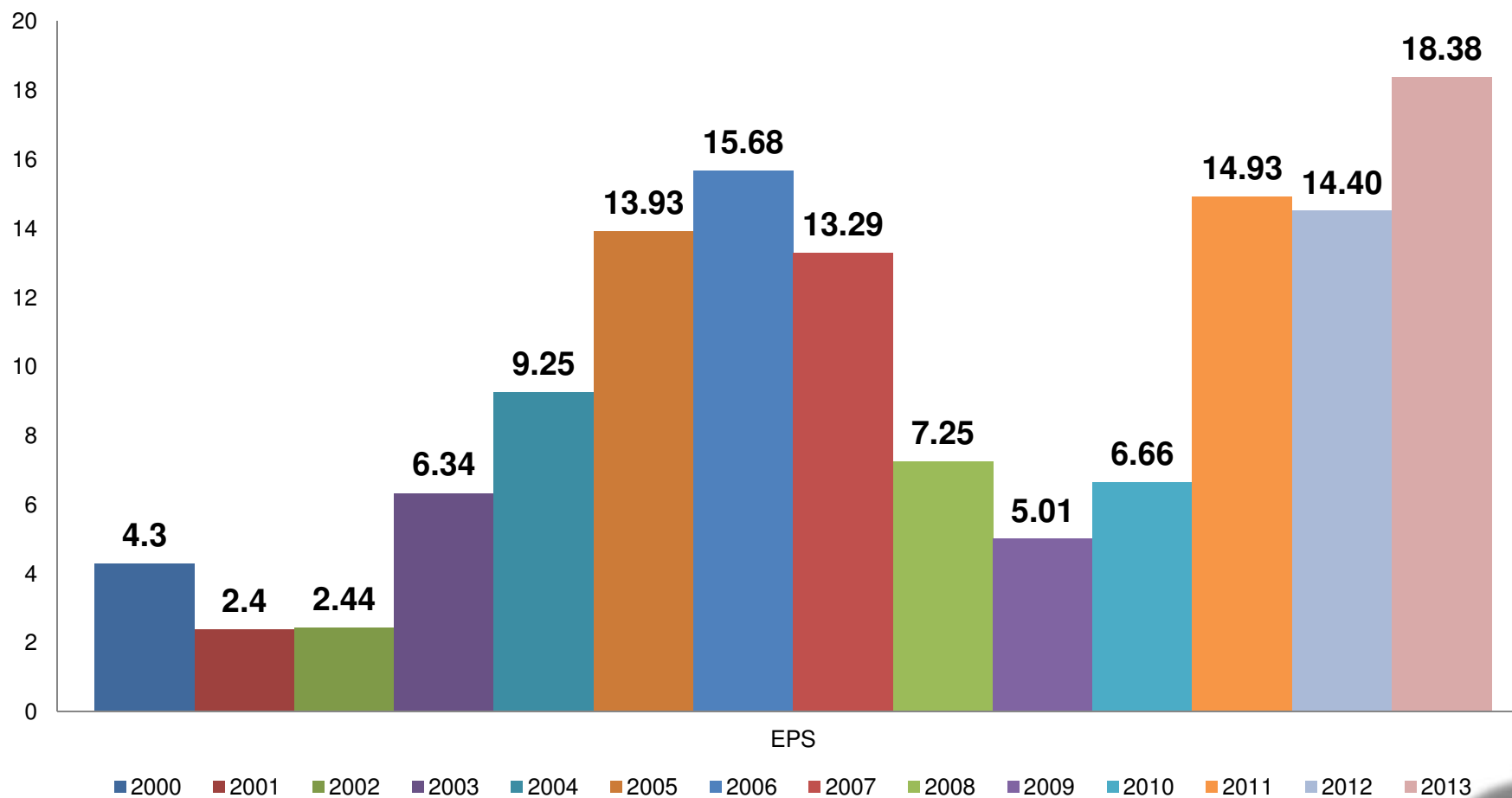


營業淨利 & 營業利益率

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2000-2013 基本每股盈餘趨勢



集團合併資產負債表

(NTD MM)	4Q13	%	3Q13	%	4Q12	%
總資產	105,379	100%	99,608	100%	101,360	100%
現金及約當現金	39,378	37%	33,161	33%	45,400	45%
流動資產	65,347	62%	59,677	60%	66,560	66%
固定資產	34,903	33%	34,905	35%	30,815	30%
總負債	31,699	30%	30,318	30%	39,771	39%
流動負債	31,575	30%	30,200	30%	36,792	36%
長期負債	124	0%	118	0%	2,979	3%
股東權益總計	73,509	70%	69,124	70%	61,410	61%
負債及股東權益總計	105,379	100%	99,608	100%	101,360	100%
每股淨值	98.15		92.08		81.8	



現金流量表

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* IFRS

(NTD MM)

	2013	2012
期初現金	45,400	35,542
營業活動之現金流入	20,116	9,738
資本支出	(9,629)	(8,396)
現金股利	(4,504)	(3,753)
短期&長期借款	(11,736)	7,628
其它	(269)	4,641
期末現金	39,378	45,400
EBITDA	19,141	16,433
自由現金流量	10,487	1,342

* EBITDA = 營業淨利 + 折舊 + 攤銷

*自由現金流量 = 營業活動之現金流入 - 資本支出

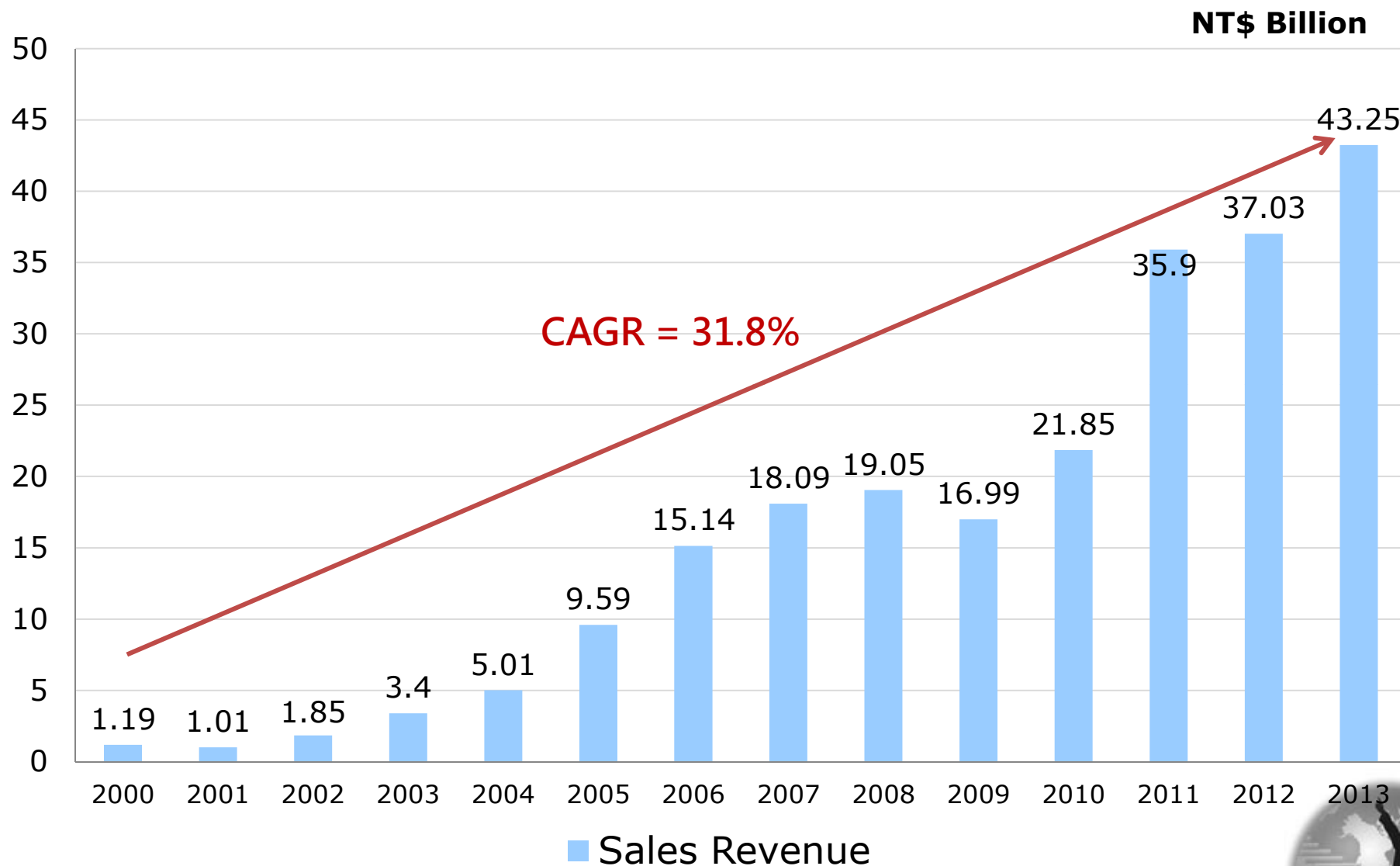


參考附錄



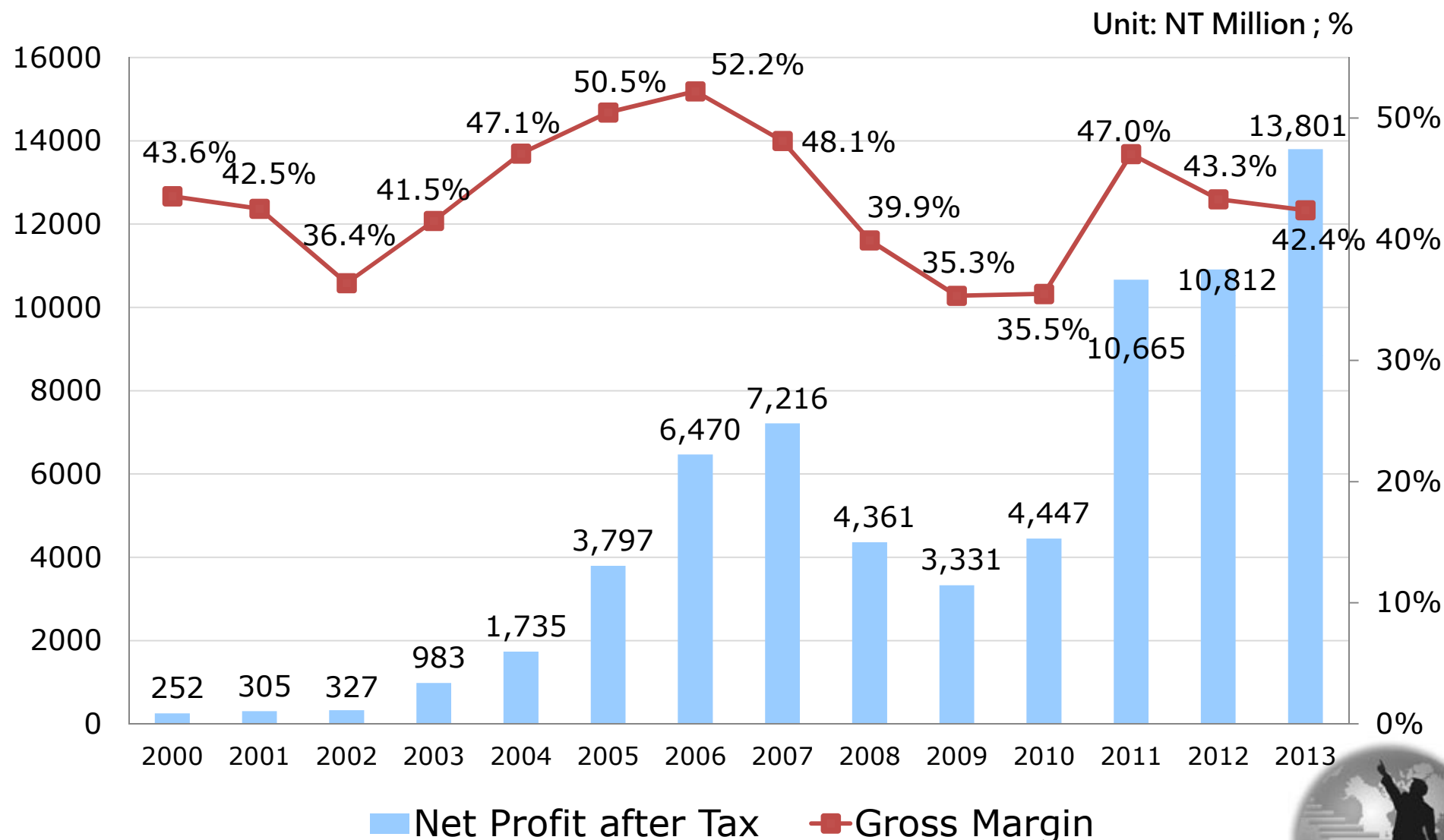
營收成長(2000 ~ 2013)

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毛利率 & 稅後淨利 (2000~ 2013)

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謝謝!

